

September 21, 2020

Capture Collective, Inc.
1330 Kinnear Rd. Suite 200
Columbus, OH 43212



COVID-19 Emergency Response

Capture Collective's mission is to maximize the safety and security of global citizens in the face of viral pandemic and radiological threats. We enable first responders and government agencies to make rapid and accurate decisions necessary to save lives.

Capture is providing the highest quality of integrated solutions for on-site, rapid testing for COVID-19. We offer high-volume mobile lab and point of care molecular testing options, as well as antibody testing and various screening and viral disease management solutions.

Our capabilities are built to be comprehensive and scalable to address testing and support on a state or country level. Capture's solutions are particularly suitable for existing laboratories and healthcare facilities, at risk populations, universities, public-schools, manufacturing facilities, sporting venues, government initiatives, as well as addressing underserved populations. We are a seamless solution provider ready to integrate and work with your current infrastructure or assist in developing one from scratch. We are confident our system will offer a decisively effective answer in leading the way to enable the reopening of businesses, schools, and indeed life.

We would appreciate an opportunity to present our complete solution and product suite to you as soon as possible given the immediate increased need for testing on a large scale. Thank you for your consideration, we look forward to speaking with you soon!

Sincerely,

John T. D'Orazio

Founder | CEO

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The Problem

- While important steps have been taken to ameliorate worse outcomes, major challenges still exist in managing COVID-19.
- Critical limitations of COVID-19 testing have created a delay in getting results when they are needed, which limits the ability to control the outbreak and save lives. There is an emergency need for mobile, on-site, real-time rt-PCR testing for detecting the SARS-CoV-2 virus in essential workers, front-line responders, at risk populations, and those that need care.
- Reopening “Life” is imperative to the economic, social, and emotional wellbeing of the countries. Businesses and schools must reopen! To that end, large scale testing with rapid results must intensify to identify and protect at risk populations.

Our 5 Point Solution

1. Screening
2. Mobile Lab Molecular Testing
3. Rapid Point of Care Molecular Testing
4. Treatment
5. Turn key full service

THE VALUE / WHAT THIS MEANS FOR YOU

- Testing when and where you need it. Same day answers on-site!
- Test up to 10,000 people per site per day and can scale testing capacity to over 1M per week
- Gives you full control over your priorities and autonomy when managing your testing program
- Accurate and rapid results will allow you to prioritize medical care for those in need, while ensuring you can preserve your workforce



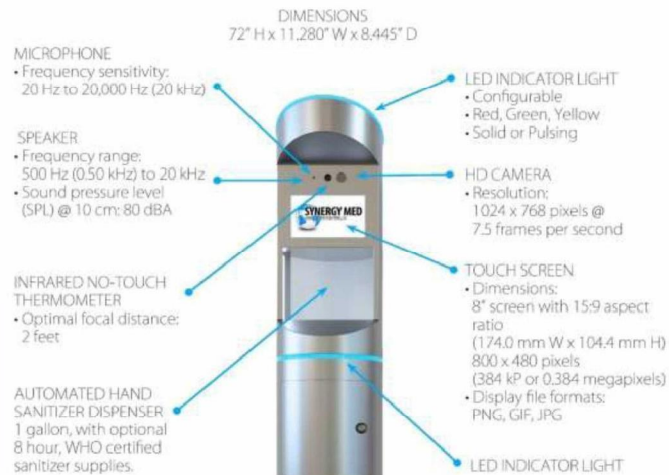
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SCREENING



OUR FIRST LINE OF DEFENSE

Screening starts with a non-contact kiosk that reports body temperature, manages access control, and creates a comprehensive audit trail. It delivers a verbal warning/success message with LED visual indicators, optional facial recognition to allow entry for evaluated individuals, document temperature readings, access control integration with gate and door access, live video communication on demand with HR, security or health professionals and delivers automated hand sanitization.



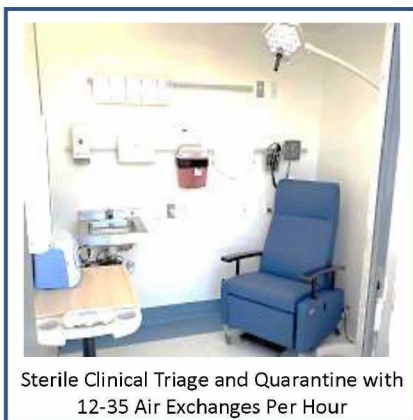
2 MOBILE LAB MOLECULAR TESTING

HIGH VOLUME CAPABILITY

A mobile, full system solution that can be emplaced to assist populations in most need of care. The entire platform is portable, self-contained, fully equipped with industry standard laboratory equipment, and certified by CLIA to run FDA EUA approved tests at a rate of 10,000 per day. The platform is an ideal solution to stop the spread of COVID-19!



- Access to 1 million tests weekly, can scale higher as needed
- Results delivered through integrated Laboratory Information Management System (LIMS) and paired with a smartphone



Sterile Clinical Triage and Quarantine with
12-35 Air Exchanges Per Hour



Drive Up, Walk Up Testing & Treatment

3 RAPID POINT OF CARE TEST

45 MINUTE RESULTS

A portable RT-PCR based testing system with shelf stable, pre-configured testing assays, including all materials required for conducting on-site SARS-CoV-2 testing providing results in as little as 45 minutes.

The entire system is portable, battery operated, and prepackaged in a ready-to-use, deployable, ruggedized case, or "Field Kit." The kit can deploy with materials to do 200+ tests in a single day, and is an ideal solution for testing front-line personnel in high-risk professions, such as medical staff, emergency first-responders, military corrections, truck/transportation, and critical infrastructure personnel.

The user interface is via a ruggedized android phone connected via blue tooth to the RT-PCR device, which is also configured with extra capacity battery pack and/or power converter when AC power is available.



Following a simple training guide, a technician can collect a sample, prepare the sample on-site, and test it using a research-grade diagnostic device — **throughput is nine test results every 45 minutes.**

RUGGEDIZED KIT SPECIFICATIONS

Research Grade Medical device for in vitro diagnostic use.

Specificity: 100%

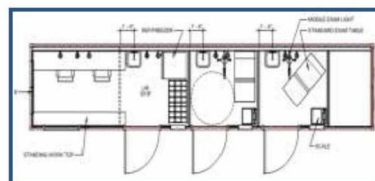
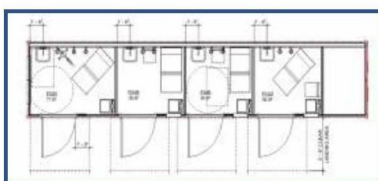
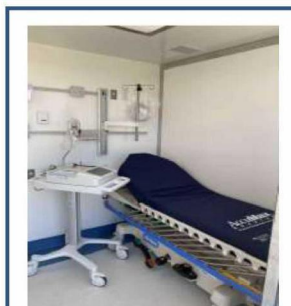
Sensitivity: ≥98%

This test has been authorized only for the detection of nucleic acid from SARS-CoV-2, not for any other viruses or pathogens; and This test is only authorized for the duration of the declaration that circumstances exist justifying the authorization of emergency use of in vitro diagnostics for detection and/or diagnosis of COVID-19 under Section 564(b)(1) of the Act, 21 U.S.C. § 360bbb-3(b)(1), unless the authorization is terminated or revoked sooner.



4 TREATMENT & VACCINATION

- Fully configurable as a treatment center or testing laboratory.
- Sample collection on-site with a sterile facility that allows for both drive up and walk up capabilities.
- Units are completely standalone or can be grouped together.



5 FULL TURNKEY SERVICE STAFFING & MONITORING

Full-Service Staffing and Monitoring based on your needs; we can provide end-to-end service for all situations related to proper operation and maintenance of our products.

Our extensive network of best-in-class medical, security, and facility staff ensures minimal downtime.

Many of our professionals are veterans, having served in a wide range of critical situations and fast-paced environments.



Clinical and Laboratory Staffing



Remote Monitoring & Technology



Shipping, Installation, and System Maintenance

OUR PARTNERS



**Manufacturer/
Integrator**

We are a comprehensive medical SOLUTION provider specializing in clinical design, manufacturing and integration. Our core focus is creating systems and processes to identify and combat the spread of superbugs. We are an All-American Company – Our Products are Designed, Engineered and Manufactured in the USA.



Decontamination

The world leader in decontamination and infection control solutions. Integrated Vaporized H₂O₂ system eliminates bacteria, viruses, fungi, spores and more from every exposed surface in your clinical space. It is effective in every corner, floor to ceiling, and every nook and cranny. Decontaminate the entire space with just a single dosing cycle.



Security•Clinical Staffing

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DESIGN, ENGINEERING AND MANUFACTURING:



BCER Engineering



Davis Partnership Architects



Hunt Electric Corporation



Ridge Prefab and Manufacturing



CAPTURE
COLLECTIVE INC.

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